



## Cancellation Summary

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### Entity name

VICTORY MINES LIMITED

### Security on which the reorganisation was to be applicable

VIC	ORDINARY FULLY PAID
VICO	OPTION EXPIRING 31-DEC-2024
VICAD	OPTION EXPIRING 30-NOV-2024 EX \$0.01
VICAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
VICAW	PERFORMANCE RIGHTS

### Announcement Type

Cancellation of previous announcement

### Date of this announcement

24/11/2021

### Reason for the cancellation

Withdrawal of Resolution from Annual General Meeting

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

VICTORY MINES LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

39151900855

#### 1.3 ASX issuer code

VIC

#### 1.4 The announcement is

Cancellation of previous announcement

#### 1.4c Reason for cancellation of previous announcement

Withdrawal of Resolution from Annual General Meeting

#### 1.4d Date of previous announcement(s) to this cancellation

29/10/2021

#### 1.5 Date of this announcement

24/11/2021

#### 1.6 Securities affected by the consolidation or split

##### ASX +Security Code

##### ASX +Security Description

VIC

ORDINARY FULLY PAID

VICO

OPTION EXPIRING 31-DEC-2024

VICAD

OPTION EXPIRING 30-NOV-2024 EX \$0.01

VICAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

VICAW

PERFORMANCE RIGHTS



## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2021	<input checked="" type="checkbox"/> Actual	

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

10/12/2021

**3.2 Date of +security holder meeting**

30/11/2021

**3.2a Effective date of consolidation or split**

7/12/2021

**3.3 Last day for trading in the pre consolidation or split +securities**

8/12/2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/12/2021

**3.5 Record date**

10/12/2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

13/12/2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/12/2021

**3.8 Trading starts on a normal T+2 basis**

20/12/2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/12/2021

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

VIC

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

6,570,252,771

**Number on issue post consolidation or split**

219,088,426

**Estimate/Actual** Estimated**ASX +Security Code**

VICO

**ASX +Security Description**

OPTION EXPIRING 31-DEC-2024

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

1,170,500,000

**Number on issue post consolidation or split**

39,016,667

**Estimate/Actual** Estimated**ASX +Security Code**

VICAD

**ASX +Security Description**

OPTION EXPIRING 30-NOV-2024 EX \$0.01

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

100,000,000

**Number on issue post consolidation or split**

3,333,333

**Estimate/Actual** Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
VICAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	191,666,668	6,388,889	<input checked="" type="checkbox"/> Estimated

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
VICAW	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
<input checked="" type="checkbox"/> Unquoted	200,000,000	6,666,667	<input checked="" type="checkbox"/> Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
VICO	OPTION EXPIRING 31-DEC-2024	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Quoted	0.00300000	0.09000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
VICAD	OPTION EXPIRING 30-NOV-2024 EX \$0.01	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.30000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
VICAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
VICAW	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

